

COMS30035, Machine learning: Combining Models 5, Ensembles of Humans

Edwin Simpson

`edwin.simpson@bristol.ac.uk`

Department of Computer Science, SCEEM
University of Bristol

November 16, 2023

Agenda

- ▶ Model Selection
- ▶ Model Averaging
- ▶ Ensembles: Bagging
- ▶ Ensembles: Boosting and Stacking
- ▶ Tree-based Models
- ▶ Conditional Mixture Models
- ▶ Ensembles of Humans

Wisdom of the crowd

- ▶ Remember the equation relating the error of a combination to the error of an average individual: $E_{COM} = \frac{1}{M} E_{AV}$
- ▶ Assuming uncorrelated, zero-mean errors
- ▶ Can we apply this when the base models are people rather than machine learners?
- ▶ Could combinations of humans be used in machine learning?



Dataset Annotation

- ▶ Annotation of datasets is extremely important for machine learning and scientific data analysis:
 - ▶ E.g., training labels for supervised learning
 - ▶ E.g., test labels for evaluation
 - ▶ Where do these annotations come from?



Dataset Annotation

- ▶ Annotation of datasets is extremely important for machine learning and scientific data analysis:
 - ▶ E.g., training labels for supervised learning
 - ▶ E.g., test labels for evaluation
 - ▶ Where do these annotations come from?
 - ▶ In a huge range of applications, somebody has to label the data manually (text, images, biological data, astronomy,...).



Dataset Annotation

- ▶ Annotation of datasets is extremely important for machine learning and scientific data analysis:
 - ▶ E.g., training labels for supervised learning
 - ▶ E.g., test labels for evaluation
 - ▶ Where do these annotations come from?
 - ▶ In a huge range of applications, somebody has to label the data manually (text, images, biological data, astronomy,...).



- ▶ There are many tasks that people can do that computers cannot, even though we make many errors.
 - ▶ E.g., following instructions
 - ▶ E.g., applying commonsense reasoning

Expert Annotators

- ▶ Expert annotators have a low average error, E_{AV}
- ▶ People make mistakes, even experts, so combine multiple annotations from different people.
- ▶ We would like to collect large datasets to support more extensive testing and more complex models
- ▶ Experts' time is expensive and limited, so how can we obtain large datasets at reasonable speed and cost?

Expert Annotators

- ▶ Expert annotators have a low average error, E_{AV}
- ▶ People make mistakes, even experts, so combine multiple annotations from different people.
- ▶ We would like to collect large datasets to support more extensive testing and more complex models
- ▶ Experts' time is expensive and limited, so how can we obtain large datasets at reasonable speed and cost?
- ▶ This is where the wisdom of the crowd comes in!

Crowdsourcing

- ▶ Ask a large number of non-expert annotators to provide the data!
- ▶ Crowdsourcing platforms allow *requesters* to create tasks for *crowd workers*

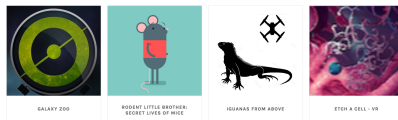
Crowdsourcing

- ▶ Ask a large number of non-expert annotators to provide the data!
- ▶ Crowdsourcing platforms allow *requesters* to create tasks for *crowd workers*
- ▶ Amazon Mechanical Turk – pay a few cents per task

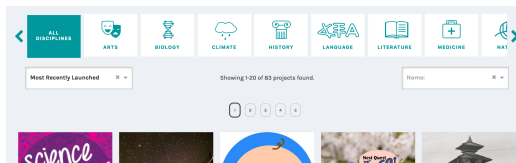


Crowdsourcing

- ▶ Ask a large number of non-expert annotators to provide the data!
- ▶ Crowdsourcing platforms allow *requesters* to create tasks for *crowd workers*
- ▶ Amazon Mechanical Turk – pay a few cents per task
- ▶ Zooniverse – volunteer citizen scientists



SCROLL DOWN FOR EVEN MORE




Edwin Simpson

edwin.simpson@bristol.ac.uk


A Crowdsourcing Task

- ▶ Tasks need to be simple with clear instructions
- ▶ See <http://www.zooniverse.org> for many more




TASK


Is the galaxy simply smooth and rounded, with no sign of a disk?



Smooth



Features or Disk



Star or Artifact

NEED SOME HELP WITH THIS TASK?

Done & Talk

Done

Crowd Size vs. Error Rate

- ▶ Crowdsourced annotations have lower quality, higher E_{AV}
- ▶ What can we do about this?

Crowd Size vs. Error Rate

- ▶ Crowdsourced annotations have lower quality, higher E_{AV}
- ▶ What can we do about this?
- ▶ Remember $E_{COM} = \frac{1}{M} E_{AV}$:
- ▶ We can prevent E_{COM} from rising by increasing M .
- ▶ So, using a larger number of crowd annotators allows us to obtain quality annotations at far reduced costs.

Example: Cheap and Fast – But Is It Good?

- ▶ Systematic comparison of workers to experts on various NLP tasks
- ▶ E.g. rate headlines to reflect emotional content

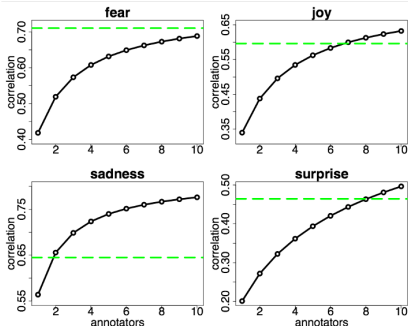
Rion Snow, Brendan O'Connor, Daniel Jurafsky, and Andrew Y. Ng. 2008. Cheap and fast - but is it good?: evaluating non-expert annotations for natural language tasks (EMNLP-08).

Example: Cheap and Fast – But Is It Good?

- ▶ Systematic comparison of workers to experts on various NLP tasks
- ▶ E.g. rate headlines to reflect emotional content
- ▶ Y-axis: correlation with mean of experts
- ▶ Green dashed lines: 1 expert
- ▶ Black solid lines: increasing number of workers per task

Outcry at N Korea ‘nuclear test’

(Anger,30), (Disgust,30), (Fear,30), (Joy,0),
(Sadness,20), (Surprise,40), (Valence,-50).



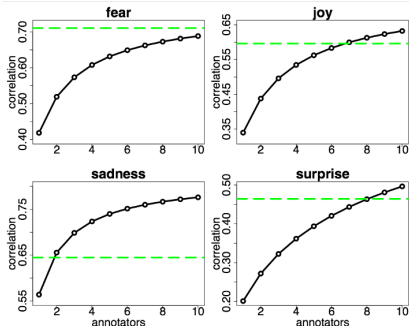
Rion Snow, Brendan O'Connor, Daniel Jurafsky, and Andrew Y. Ng. 2008. Cheap and fast - but is it good?: evaluating non-expert annotations for natural language tasks (EMNLP-08).

Example: Cheap and Fast – But Is It Good?

- ▶ Systematic comparison of workers to experts on various NLP tasks
- ▶ E.g. rate headlines to reflect emotional content
- ▶ Y-axis: correlation with mean of experts
- ▶ Green dashed lines: 1 expert
- ▶ Black solid lines: increasing number of workers per task
- ▶ On average, 4 workers compares to 1 expert

Outcry at N Korea 'nuclear test'

(*Anger*,30), (*Disgust*,30), (*Fear*,30), (*Joy*,0),
(*Sadness*,20), (*Surprise*,40), (*Valence*,-50).



Rion Snow, Brendan O'Connor, Daniel Jurafsky, and Andrew Y. Ng. 2008. Cheap and fast - but is it good?: evaluating non-expert annotations for natural language tasks (EMNLP-08).

Caveats

- ▶ Errors are not zero-mean and uncorrelated in practice.
- ▶ The design of the task, the way the data is presented to the crowd, the instructions and lack of expertise may mean that most annotators make the same mistakes.
- ▶ There are also spammers who don't make an effort to provide correct labels
- ▶ Annotators have different levels of skill

Remedies

- ▶ Correlated errors are tricky to deal with
- ▶ Address spamming and skill levels by learning a weighted combination function
- ▶ Similar to the *stacking* approach for ensembles of machine learners
- ▶ But not all annotators label all data points...
- ▶ Use the generative model for combining classifiers proposed by Dawid and Skene in 1979

Dawid, A. P., & Skene, A. M. (1979). Maximum likelihood estimation of observer error-rates using the EM algorithm. *Journal of the Royal Statistical Society: Series C (Applied Statistics)*, 28(1), 20-28.

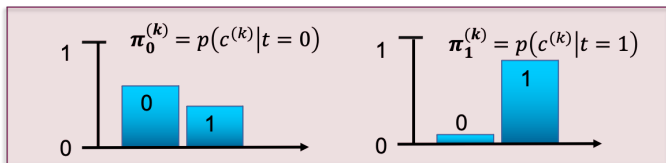
Dawid and Skene (1979)

- ▶ For each data point, each annotator k produces label $c^{(k)}$ from $\{1, \dots, J\}$.
- ▶ To predict the true label t given a set of noisy annotations \mathbf{c} :

$$p(t = j | \mathbf{c}) = \frac{p(t = j) \prod_{k=1}^K p(c^{(k)} | t = j)}{\sum_{l=1}^J \left\{ p(t = l) \prod_{k=1}^K p(c^{(k)} | t = l) \right\}}. \quad (1)$$

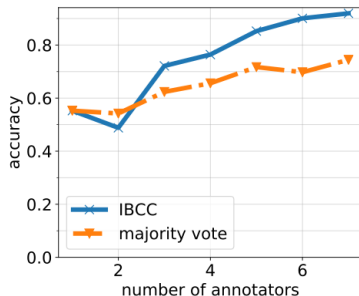
Dawid and Skene (1979)

- ▶ Each annotator is modelled by a confusion matrix, $\pi^{(k)}$ where each entry is $\pi_{ji}^{(k)} = p(c^{(k)} = i | t = j)$.
- ▶ $\pi^{(k)}$ captures the annotator's different error rates for each class label.
- ▶ Can learn $\pi^{(k)}$ with EM, but Bayesian inference is more effective since the amount of data for many annotators is very small.



Example of Dawid and Skene (simulated data)

Combining noisy classifications using majority vote vs Bayesian treatment of Dawid & Skene's model (IBCC).



Summary

- ▶ We can also combine people as well as machines using the same model combination principles.
- ▶ Combining lots of human annotators helps do tasks that machine learners can't do, such as constructing training and evaluation datasets.
- ▶ The Dawid and Skene model helps account for different skill levels and down-weight spammers and can be applied as a stacking approach to ensembles of machine learners.

Now do the quiz!

Please do the quiz for this lecture on Blackboard.